MURRIETA VALLEY UNIFIED SCHOOL DISTRICT JOB DESCRIPTION

TITLE: SECRETARY II

QUALIFICATIONS

Knowledge of

- 1. Correct English usage, spelling, grammar, punctuation, and math.
- 2. Data processing equipment, to include a working knowledge of applications software, hardware specifications, and training requirements.
- 3. Financial record keeping methods and practices, school district budgeting methods and processes as well as school accounting codes and other relevant laws and regulations.
- 4. Numerical, alphabetical, and subject matter filing systems.
- 5. Organization and operation of a public school district administrative office, and public and staff relations.
- 6. Principles of proper letter composition, correspondence, and report writing.
- 7. Receptionist and telephone techniques, modern office methods and procedures, letter and report writing.
- 8. State laws and district policies, rules and regulations pertaining to school accounting and record keeping requirements and standards, general accounting, bookkeeping principles and procedures applicable to assigned areas of responsibility.
- 9. Safety rules and regulations for this position.

Ability to

- 1. Analyze situations and take appropriate action in a variety of procedural matters without immediate supervision.
- 2. Answer telephone, take messages, and/or provide information in a courteous manner.
- 3. Be a productive and active team member.
- 4. Communicate effectively and tactfully in both oral and written form.
- 5. Establish and maintain a variety of record keeping, reference, and data collection systems.
- 6. Establish and maintain effective rapport with students, parents, and community members.
- 7. Establish and maintain effective work relationships with those contacted in the performance of required duties.
- 8. Follow designated safety regulations associated with this position.
- 9. Handles all matters in a tactful, courteous, and confidential manner so as to maintain and/or establish good public relations.
- 10. Learn and follow the operations, procedures, policies, and requirements of an assigned program or operational unit.
- 11. Maintain the security and confidentiality of specified records and information.
- 12. Operate a variety of office equipment such as calculator, facsimile, copy machine, computer terminal, printer, etc. with speed and accuracy.
- 13. Perform assigned work with frequent interruptions and without continuous supervision.
- 14. Perform a variety of complex clerical and secretarial duties at the Director-level or above involving use of independent judgment and requiring accuracy and speed.
- 15. Perform mathematical calculations with speed and accuracy.
- 16. Prioritize and coordinate workflow and timeliness for self and others.

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Ability to (continued)

- 17. Provide leadership, work guidance, and direction to other secretaries and/or clerks in the area assigned.
- 18. Read and understand technical policies and materials.
- 19. Type/keyboard accurately at a rate of sixty (60) words per minute.
- 20. Use personal computer (PC) and related software programs to include word processors and spreadsheets.
- 21. Work successfully with diverse groups of people.

Training and Experience

- 1. Equivalent to the completion of the twelfth (12th) grade, supplemented by courses in office practices and computer programs.
- 2. Three (3) years of increasingly responsible office experience, preferably including experience in a school district; or any combination of training and experience that could likely provide the desired knowledge and abilities.
- 3. A work history demonstrating dependability and reliability with good attendance.

SPECIAL REQUIREMENTS

- 1. Must use safety equipment and devices designated for this position.
- 2. Possession and maintenance of a valid State of California driver's license desired; have an acceptable driving record; and be insurable at standard rates by the District's insurance carrier and maintain such insurability during the course of employment.

REPORTS TO: Assigned Administrator

JOB GOAL: To assist the assigned administrator in the administration of assigned areas

by performing a variety of complex and responsible secretarial and routine

administrative support functions.

ESSENTIAL FUNCTIONS

- Acts as secretary to the assigned administrator performing a wide variety of complex and responsible clerical and secretarial as well as relieving the assigned administrator of routine administrative functions.
- 2. Acts as a resource person to site administrators, district employees, vendors, and the general public regarding general and specific information on the policies, procedures, and activities of assigned school site or department.
- 3. Analyzes situations and takes appropriate action in a variety of procedural matters without immediate supervision.
- Assists in maintaining communication and rapport among the administrator's office staff, district staff, and the public.
- 5. Attends to administrative details as directed by the administrator.
- 6. Compiles, types, and maintains confidential records, reports, and files. Compiles reports, handbooks, and special projects from a variety of sources.

ESSENTIAL FUNCTIONS (continued)

- 7. Compiles and types into appropriate format Board of Education agenda items and documents.
- 8. Dispatches information to staff members to maintain constant, effective, and timely communications.
- 9. Distributes materials and information to staff members.
- 10. Establishes and maintains a variety of record keeping, reference, and data collection systems.
- 11. Follows district policies and procedures.
- 12. Independently composes correspondence regarding a wide range of subjects, requiring knowledge of procedures and policies of the school or department.
- 13. Knows and understands the Mission and Core Values of the district.
- 14. Makes travel arrangements for department administrators and employees as needed.
- 15. Maintains and prepares records and reports related to payroll for employees including time sheets, personnel transactions, attendance reports, etc., and sends to payroll in a timely manner.
- 16. Maintains confidential files and appointment schedule for assigned administrator; arranging and setting up for meetings, and other functions as required.
- 17. Operates a variety of office equipment, including a computer, calculator, and copier.
- 18. Operates the Sub-Finder System for assigned department. This includes checking the system for accuracy, inputting departmental absences as required, signing time sheets, and inputting budget information.
- 19. Orders supplies and equipment; maintains records of purchase orders, invoices, and expenses to date.
- 20. Participates in district in-service, attends workshops and conferences as required.
- 21. Performs other related duties as assigned.
- 22. Presents and maintains a pleasant appearance and demeanor.
- 23. Processes forms, applications, documents, records and/or other paperwork in support of assigned office functions.

OTHER FUNCTIONS

- 1. Maintains, monitors and records expenditures; reconciles ledger printouts, and posts expenditures to budget sheets.
- 2. Takes and transcribes dictation or uses dictation equipment for a wide variety of subjects, including information of a confidential and sensitive nature.

PHYSICAL ABILITIES

- 1. Visual ability to read handwritten or typed documents and the display screen of various office equipment and machines.
- 2. Able to conduct verbal conversation in English or other designated language.
- 3. Able to hear normal range verbal conversation (approximately 60 decibels.)
- 4. Able to sit, stand, stoop, kneel, bend, and walk.
- 5. Able to sit for sustained periods of time.
- 6. Able to climb slopes, stairs, steps, ramps, and ladders.

PHYSICAL ABILITIES (continued)

- 7. Able to lift up to ten (10) pounds frequently, and thirty (30) pounds occasionally.
- 8. Able to carry up to ten (10) pounds frequently, and thirty (30) pounds occasionally.
- 9. Able to push and pull objects weighing up to thirty (30) pounds.
- 10. Able to exhibit full range of motion for shoulder external rotation and internal rotation.
- 11. Able to exhibit full range of motion for shoulder abduction and adduction.
- 12. Able to exhibit full range of motion for elbow flexion and extension.
- 13. Able to exhibit full range of motion for shoulder extension and flexion.
- 14. Able to exhibit full range of motion for back lateral flexion.
- 15. Able to exhibit full range of motion for hip flexion and extension.
- 16. Able to exhibit full range of motion for knee flexion.
- 17. Able to demonstrate manual dexterity necessary to operate calculator, typewriter, and/or computer keyboard at the required speed and accuracy in a safe and effective manner.
- 18. Able to operate a motor vehicle in a safe and effective manner.

TERMS OF EMPLOYMENT: 12-month workyear, or

220-days/11-months as determined by department

Classified bargaining unit member

EVALUATION: Performance of this job will be evaluated in accordance with Board of

Education policy and provisions of the collective bargaining agreement. The

assigned administrator will complete the evaluation.

Approved by:Board of EducationDate:September 23, 1993Amended by:Board of EducationDate:March 11, 1999Amended by:Board of EducationDate:March 13, 2003

Amended by: Board of Education Date:

MURRIETA VALLEY UNIFIED SCHOOL DISTRICT IS A TOBACCO-FREE, DRUG-FREE WORKPLACE

MURRIETA VALLEY UNIFIED SCHOOL DISTRICT IS AN AFFIRMATIVE ACTION/EQUAL OPPORTUNITY EMPLOYER